

Alliance Trust Investor Forum

In the July edition I suggested that anyone proposing to attend the Investor Forum on September 29th should get in touch so that we could make ourselves known to one another. Most shareholders should have received their CEO's July blog which, among other things, tells you that the next Investor Forum is on 2 November with registration opening in mid-September. There is nothing to say that this is actually a change from the previously advised date and no reason or apology given for the change. However the result is that I shall be unable to attend. Even so, I can still be a point of contact for anyone who obtains a place and wishes to be able to meet others of our members, and possibly discuss what questions they might put to the platform. If you do get a place and want to take advantage of this my email is roy.colbran@zen.co.uk and phone 020 8654 0314.

As you will have seen, the blog also comments on the disappointing performance for the first six months of this year. Bearing in mind that Elliott gave them only a year before they would consider bringing further pressure, I wonder what this portends for 2016? Incidentally has anyone seen any news of the further independent director who was going to be appointed in consultation with major shareholders?

Roy Colbran