

## Some Comments about UKSA

*"You have a brilliant programme of company visits - worth alone every penny of my UKSA subscription.".....Robin Coope (UKSA Member)*

*"I find the company reports very useful as a basis for my own research where I am unable to attend a UKSA visit/seminar. .... Mike Smith (UKSA Member)*

*"Where else can you discuss investment with experienced fellow investors, or get help with defending the interests of shareholders?"..... Gavin Palmer (UKSA Member).*

*"The excellent UK Shareholders Association.....", Paul Myners, Chairman at the Marks & Spencer AGM, July 2004.*

*"I have been greatly impressed with the depth of knowledge of UKSA members" .....Philip Jefferies, Pall Mall Investment Group.*



A UKSA campaign meeting

## UKSA – An Introduction

UKSA is the leading independent organisation which promotes the interests of private shareholders in the United Kingdom. We help shareholders to improve their investment skills, and campaign to protect your rights as a shareholder in public companies.

Our educational activities, regular regional meetings, company "analyst" meetings and the resources of our web site enable you to become more expert in investment management, whether your portfolio is large or small.



### UKSA

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UKSA

## UK Shareholders Association (UKSA)



The independent voice of  
the private shareholder

[www.uksa.org.uk](http://www.uksa.org.uk)

## More on UKSA



The United Kingdom Shareholders Association (**UKSA**) was formed in 1992 to represent private (ie. non-institutional) shareholders. It does this to the boards of British companies, to the Government, to the Stock Exchange, to the media and to other bodies.

In addition **UKSA** provides a range of benefits to members primarily of an educational nature which are detailed on the next page.

**UKSA** promotes:

- your rights as a shareholder and greater democratic control of companies.
- good standards of corporate governance.
- a fair market and fair tax treatment for private investors.

Here are some words from our co-founder, Donald Butcher: *"More and more private shareholders have justifiably become concerned about the way companies are run, and the lack of accountability of boards to shareholders. Evidence of this can be seen in the controversies over directors' pay, creative accounting, the role of auditors and non-executive directors, and the conduct of AGMs. We think improvements will only come from shareholders acting together."*

By making your voice heard, **UKSA** can make a difference.

**UKSA** is a "not for profit" organisation run primarily by volunteers and funded mainly by subscriptions and donations from individual members.

## Membership Benefits

**UKSA's** programme of activities for members includes:

- a regular newsletter covering topical news, company reports and in-depth articles.
- regional and national meetings of members with guest speakers including an annual conference.
- company "analyst" visits where you can learn a lot from meeting their senior executives.
- other educational seminars and social events.

We develop policies on issues that affect private shareholders and promote them to a wide range of organisations and you can participate in that process.

Where particular issues arise in the regulatory environment or there are difficulties in particular companies, we can and do support "action groups" to raise the profile of shareholders. Often individuals do not know how to complain, or what their rights are. We can help in that respect and put you in touch with people of the same mind.



**UKSA** also works to promote good investment practice for private investors. We try to improve the investment skills of members and we run many educational events. Plus you can gain from the experience of other members when you need help or advice.

Investment management software and useful spreadsheets for monitoring your investments are also available to members.

**Get the support and advice of UKSA.  
Become a member today!**

## Membership Application Form

I wish to become a member of UKSA and enclose my annual subscription of £50.00 (this covers two people at the same address—so you can enter your spouse/partner's name as the joint member below if you wish).

*Tick the boxes below to receive our email based services (an email address must be entered below in that case)*

Send information on forthcoming UKSA events by email

Send information about UKSA campaigns by email

Send the UKSA newsletter by email instead of by post

\_\_\_\_\_  
Title (Mr/Mrs) and Name

\_\_\_\_\_  
Name of Joint Member (if applicable)

\_\_\_\_\_  
Address

\_\_\_\_\_  
Email

\_\_\_\_\_  
Phone (Home)

\_\_\_\_\_  
Phone (Business)

I agree to become a member of the United Kingdom Shareholders Association Ltd, a company limited by guarantee. Should the company be wound up, I agree to pay no more than £1 towards its debts if asked to do so.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Any personal data will be used solely by UKSA or its agents to provide you with member services, to provide relevant information to you and for administration activities in relation to your membership. Joint members have the same rights as single members except that they only receive one copy of each mailing or newsletter.

Tick here if you do not wish to be sent information by UKSA on third party products and services

**Send to the address below. Cheques should be made payable to the UK Shareholders Association Ltd**



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