

Investfest 2008
United Kingdom Shareholders Association Annual Convention, Leeds

Thursday 15 th	Room A	Room B	Room C
9:00-9:55	Zed Cama, Group General Manager HSBC		
10:00-10:50	Adam Phillips Dept Head FSA Retail Sector		
10:50-11:10	Tea/Coffee		
11:10-12:00	Company Presentation: Plastics Capital Faisal Rahmatallah	Balancing Assets – a broader investment approach How should equity investments be balanced with property and other assets? Find out the options available and the returns they can generate.	Company Presentation EpiStem Mathew Walls
12:10-12:50	Company Presentation: Niall Addisson Morrisons	Investing for Beginners-Simple and jargon-free sessions about investing in the stock market - suitable for novices and people still on the learning curve. Looking at the different markets, investment types and opportunities, the factors influencing share prices and how to track the performance of investments, corporate actions and what company ratios mean	Investment Trusts Understanding the sector: Annabel Brodie-Smith (Association of Investment Companies)
13:00-13:50	Lunch		
14:00-14:50	Company Presentation: Omega Diagnostics Andrew Shepherd	Investment Trusts Understanding the sector: Annabel Brodie-Smith (Association of Investment Companies)	Company Presentation: Plastics Capital Faisal Rahmatallah
15:00-15:50	Company Presentation: EpiStem Mathew Walls CEO	All your Tax problems answered - There will be a presentation from a local tax specialist who will cover topical tax issues and be on hand to answer pending queries to help reduce the cost of your portfolio	Company Presentation: Niall Addisson Morrisons
15:50-16:10	Tea/Coffee		
16:30-17:20		Value Investing in Today's Market - Looking at ratios and in particular, applying the rule of Ben Graham, whilst looking at how they work in reality.	Company Presentation: Omega Diagnostics Andrew Shepherd
18:00-19:00	Drinks Reception		
19:00	Dinner		

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Friday 16 th	Company Stream 1	Education Stream	Company Stream 2
9:00-9:50	Company Presentation IDS (Immunodiagnostics) Limited Dr Roger Duggan	Making Money in Today's Markets UK stock market experts share their insight and experience and will help you with portfolio construction and long-term investment strategy, particularly focusing on the tactics needed to cope with times of unpredictability in the markets	Company Presentation Surface transforms Kevin Johnson
10:00-10:50	Company Presentation IDS (Immunodiagnostics) Limited Dr Roger Duggan	Advance your stock picking skills Colin Mclean- SVM Asset Management presents on Investment Philosophy to help enhance your stock picking skills	Company Presentation Surface Transform Kevin Johnson
11:00-11:20	Tea/Coffee		
11:30-12:25	Plenary- Ewen Gilmour Lloyds of London/ Chaucer Holdings PLC		
12:30-13:50	Lunch		
14:00-14:50	Plenary- Colin Mclean SVM Company Statements and aligning management and Shareholder Interests		
15:00-15:50	Company Presentation: Chaucer PLC Ewen Gilmour	Education David Scott (RB) Issues for the Financial Sector in 2008	Ladies Investment Group- A lively and informal session for ladies - aimed at investors and non-investors alike - looking at the history of women's activity from as early as the eighteenth century in the stock market to the present day
16:00-16:20	Tea/Coffee		
16:30-17:20	Plenary- Alistair Blair Investors Chronicle		
19:00	Dinner		

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Saturday 17 th	Member Group	Education	Member Group
9:30-10:20	Northern Rock Campaign Update Roger Lawson	Avoiding Stock Market Scams! Of all the scams designed to part people from their money, financial services have some of the worst. Take simple steps so you can avoid getting trapped	Investment Discussion Sectors and Asset Allocation
10:30-11:20	UKSA Education Web Site Development Paul Klumpes	The case for Tracker funds Find out the benefits of tracker funds to enhance your portfolio through overseas exchanges, tilting towards certain industries or sectors or passive investment	Investment Discussion Stock Picking Find out how to best follow up a buy tipped recommended such as in the Investors chronicle, looking at various sectors & individual shares.
11:20-12:00	Coffee		
12:00-12:30	Close of Conference, Feed back for next Conference Martin White		
12:45-14:00	Lunch		
14:00-15:00	UKSA AGM		
15:00	Close of Conference		

Note: this programme is subject to change and a final version will be published a couple of weeks prior to the event.