

Investfest 2009
United Kingdom Shareholders Association Annual Convention, Bournemouth

Thursday 7th May	Room A- Education	Room B- Companies
9:00-9:55	HSBC The Current Financial Background Richard Moseley	
10:00-10:50	Strategies to Defy Market Woes - Allan Collins These are challenging times for investors. We are in the grip of a bear market with little clear guidance on how long it will last or how far share prices will fall. Preserving capital is the priority. What are the best strategies to implement	
10:50-11:10	Tea/Coffee	
11:10-12:00	A Dealer's Story The process behind making a trade and the tools involved, including a look at the dealing screens.	ETF securities Neil Jamieson
12:10-12:50	Charting – plotting a course around stock market turbulence' We will look at a number of tried and tested ways to help you as well as delving into the chartist's war chest to identify which tools you need to plot a course around financial volatility	Diageo Barry Mulholland - Director of Investor Relations
13:00-13:50	Lunch	
14:00-14:50	British Bankers Association Angela Knight CEO	
15:00-15:50	Collective Thinking – A Look into the World of Investment Trusts - AITC The sector covers large general funds with some of the lowest costs in the business, to specialists in foreign markets and venture capitalists. The range of trusts available, their relative merits and criteria for selection are all explained in this seminar	ETF securities Neil Jamieson

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15:50-16:10	Tea/Coffee	
16:30-17:20	Enhance Your Stock Picking Skills Allan Collins (RB) With stock markets reeling from the fallout of the Credit Crunch there are probably bargains out there but how does one identify them?	Diageo Barry Mulholland - Director of Investor Relations
18:30-19:30	Drinks Reception Accountant to sponsor drinks reception?	
19:30	Dinner	

Friday 8th May	Room A- Education	Room B- Companies
9:00-9:50	A Guide through the Environmental Forest Environmentally-minded investors are growing in number. However, as the number of investments grow and become more complex, the choices become more baffling. Our seminar will outline the range of accessible vehicles.	Cobham Julian Wais Director
10:00-10:50	Talking Tax – Local Accountant A tax expert will discuss capital gains tax, business property relief and other tax saving ideas which will ensure your money stays in your pocket rather than the chancellor's.	Brain Juicer John Kearan Founder and CEO
11:00-11:20	Tea/Coffee	

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11:30-12:25	The Short of it John Kay	
12:30-13:50	Lunch	
14:00-14:50	Anthony Fitzsimmons CEO Reputability Ltd	
15:00-15:50	AIM to Maintain Your Wealth An AIM expert from the London Stock Exchange will provide a background to the AIM market and discuss what the future holds while our Investment Manager will analyze the benefits and risks of investing in the Alternative Investment Market. LSE - Sarah Borrie- London Stock Exchange	How the New IFRS Rules are Costing Investors a Fortune Malcolm Howard FCMA, FCCA, MCMI
16:00-16:20	Tea/Coffee	
16:30-17:20	Glen Arnold Professor of Finance, Salford Business School The Value-Growth method of investing: Lessons from the great value investors	
19:00	Dinner	

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Saturday 9th May	Member Group	Education
9:30-11:20	Sharing our small cap experiences: Lessons learned from investing in and raising funds for small quoted and unquoted companies: opportunities and pitfalls for investors Andrew Boyle, London Capital Finance David Evans, Chairman of a number of successful companies in the medical and healthcare sector Chaired by Charles Breese,	Campaigns Update– Roger Lawson Communication Director UKSA
10:30-11:20		Fair Value Accounting in the Banking Sector Professor Paul Klumpes Imperial College London
11:20-12:00	Coffee	
12:00-12:30	Closing remarks for the conference Martin White Chairman UKSA	
12:30-13:30	Lunch	
13:30-15:30	AGM	
15:30	Close of Conference	